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Stockholm, 22 May 2026

To the bondholders in:

ISIN: SE0027099870 – Aktiebolaget Fastator (publ) maximum SEK 110,000,000 Senior Secured Callable Fixed Rate Bonds 2025/2027

NOTICE OF WRITTEN PROCEDURE – REQUEST TO APPROVE ISSUANCE OF NEW BONDS AND WAIVERS

This voting request for procedure in writing has been sent on 22 May 2026 to bondholders directly registered as of 21 May 2026 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Existing Bonds on behalf of someone else on a Securities Account, please forward this notice to the bondholder you represent as soon as possible. For further information, please see below under Section 11.3 (*Voting rights and authorisation*).

Key information

Record Date for being eligible to vote:	27 May 2026
Deadline for voting:	15:00 CEST on 10 June 2026
Quorum requirement:	At least fifty (50.00) per cent. of the Adjusted Nominal Amount
Majority requirement:	At least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders reply in this Written Procedure
Deadline for subscribing for New Bonds:	15:00 CEST on 10 June 2026

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the bondholders of the bonds (the “**Bondholders**”) in the above mentioned bond issue with ISIN SE0027099870 with an aggregated amount outstanding of SEK 110,000,000 (the “**Existing Bonds**”) issued by Aktiebolaget Fastator (publ) (the “**Issuer**”). In its capacity as Agent, and as requested by the Issuer, the Agent hereby initiates a procedure in writing (the “**Written Procedure**”) as required by the Terms and Conditions (as defined below), whereby Bondholders can vote for or against the Issuer’s proposals.

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the terms and conditions of the Existing Bonds dated 18 December 2025 (the “**Terms and Conditions**”).

The Request (as defined below) is presented to the Bondholders, without any evaluation, advice or recommendations from the Agent whatsoever. The Agent has not reviewed or assessed this Notice or the Request (and their effects, should they be adopted) from a legal or commercial perspective of the Bondholders and the Agent expressly disclaims any liability whatsoever related to the content of this Notice and the Request (and their effects, should they be adopted). The Bondholders are recommended to seek legal advice in order to independently evaluate whether the Request (and its effects) is acceptable or not.

Bondholders participate by completing and sending to the Agent the voting form, attached hereto as Schedule 1 (the “**Voting Form**”), and, if applicable, the power of attorney/authorisation, attached hereto as Schedule 2 (the “**Power of Attorney**”) or to the Agent other sufficient evidence, if the Existing Bonds are held in custody other than by the CSD. Please contact the securities firm you hold your Existing Bonds through if you do not know how your Existing Bonds are registered or if you need authorisation or other assistance to participate in the Written Procedure. The Issuer kindly asks the Bondholders to send their Voting Forms and, if applicable, any Power of Attorney by email to the Agent as soon as possible upon receipt of this Notice after the occurrence of the Record Date (as defined below).

The Agent must receive the Voting Form and, if applicable, any Power of Attorney no later than 15:00 CEST on 10 June 2026 either by mail, courier or email to the Agent using the contact details set out in Section 11.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

To be eligible to participate in the Written Procedure, a person must meet the criteria for being a Bondholder on 27 May 2026 (the “**Record Date**”) as further set out in Section 11.3 (*Voting rights and authorisation*). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Existing Bonds.

1 Background

The Issuer has reached an agreement with certain larger Bondholders which includes:

- A new super senior bond issue in an amount of up to SEK 50,000,000 (the “**New Bonds**”), subscription of which shall be offered to all Bondholders, as further described in Section 2 (*New Bonds Issue*). The ranking, priority and relationship between the New Bonds and the Existing Bonds shall be regulated in an intercreditor agreement, as further described Section 3 (*Intercreditor Agreement*).
- The Issuer’s wholly owned subsidiary Point Motala Platen 8 AB (reg. no. 556385-6938) (“**Motala Platen**”) shall refinance its outstanding SEK 33,000,000 loan agreement with a new construction credit facility, as further described Section 4 (*New Construction Credit Facility*).
- Certain waivers shall be provided for occurred Events of Default under the Existing Bonds, as further described Section 5 (*Waivers*).

Against this background, the Issuer has initiated this Written Procedure to request that the Bondholders approve Request (as defined below).

2 New Bond Issue

The Issuer intends to raise up to SEK 50,000,000 in new money by way of issuing New Bonds (the “**New Bond Issue**”) to the holders of Existing Bonds who subscribe and receive allocation for the New Bonds. The New Bonds shall be issued in order to raise capital necessary for the Issuer to continue its operations and to improve its liquidity. The New Bonds will rank super senior to the Existing Bonds, and the proposed terms and conditions for the New Bonds will substantially be in the same form as the existing terms and conditions for the Existing Bonds to the extent relevant and otherwise as set out in the key terms of the New Bonds below or as otherwise necessary to achieve the purpose of the Request (as defined in Section 8 below) (the “**New Bonds Terms and Conditions**”).

Issue volume: Up to SEK 50,000,000.

Status: The New Bonds constitute secured obligations of the Issuer and shall rank super senior to the Existing Bonds pursuant to the Intercreditor Agreement and at least *pari passu* with all other debts of the Issuer.

Nominal amount: The nominal amount of each New Bond will be SEK 1,000.

Minimum Investment: The minimum permissible investment is SEK 1,250,000.

Use of proceeds: The proceeds shall be applied towards general corporate purposes (including investments and transaction costs).

Price: 100.00 per cent. of the nominal amount.

Maturity: The final redemption date of the New Bonds shall be 23 December 2027 (same as the Existing Bonds).

Interest: The New Bonds shall carry fixed cash interest of 6.50 per cent. per annum with quarterly payments in arrears (same as the Existing Bonds).

Redemption:	The New Bonds shall be redeemed at the final redemption date at 100 per cent. of the nominal amount together with accrued but unpaid interest.
Voluntary redemption:	The Issuer may at any time redeem all, or only some, of the outstanding New Bonds in full with an amount per New Bond equal to 100 per cent. of the outstanding nominal amount together with any accrued but unpaid cash interest.
Transaction security:	<p>First ranking security will be provided over:</p> <p>(a) all shares in Point Properties Holding AB (reg. no. 559186-6370), granted by the Issuer; and</p> <p>(b) all shares in Fastator PM AB (reg. no 559021-3715) granted by the Issuer.</p> <p>The transaction security will be shared with the holders of the Existing Bonds pursuant to the Intercreditor Agreement (as defined below).</p>
CSD:	Euroclear Sweden AB will be the CSD for the New Bonds.
Listing:	No listing.
Other:	Necessary amendments to implement the abovementioned terms and achieve the purpose of the Request.

3 Intercreditor Agreement

In order to regulate the priority among the creditors under the Existing Bonds and the New Bonds following the New Bond Issue, the Issuer proposes to enter into a Nordic-style intercreditor agreement (the “**Intercreditor Agreement**”). The key terms of the Intercreditor Agreement are as described below:

Ranking:	The New Bonds shall rank super senior in right and priority of payment over the Existing Bonds.
Transaction Security:	<p>The following transaction security shall be shared between the New Bonds and the Existing Bonds:</p> <p>(a) all shares in Point Properties Holding AB (reg. no. 559186-6370), granted by the Issuer; and</p> <p>(b) all shares in Fastator PM AB (reg. no 559021-3715) granted by the Issuer.</p> <p>The following transaction security shall only secure the Existing Bonds:</p> <p>(a) all the Issuer’s shares in Företagsparken Norden Holding AB (publ) (reg. no. 559075-5145) from time to time; and</p> <p>(b) the Promissory Note including its attached security (Sw. <i>vidhängande säkerhet</i>).</p>

However, all Transaction Security shall always be subject to the allocation of proceeds provision as set out in section “Recovery” below (including Transaction Security only securing the Existing Bonds).

Recovery: Any recovery from an enforcement of any Transaction Security (regardless if such Transaction Security is provided in favour of the New Bonds) shall be applied towards payment pro rata of accrued and unpaid interest and principal under the New Bonds prior to any payments under the Existing Bonds.

Turnover: A party that receives any recovery (including by way of set-off) in excess of what is permitted pursuant to the Intercreditor Agreement shall notify the Security Agent and forthwith pay such amount to the Security Agent for application in accordance with the Intercreditor Agreement.

Payment Block: Following a written notice from the agent under the New Bonds to the Issuer of acceleration or that an event of default under the New Bonds and for as long as it is continuing, no payments of principal or interest may be made under the Existing Bonds.

Cancellation of New Bonds: To the extent the Issuer repurchases, amortises or otherwise repays the Existing Bonds whereby the aggregate amount of the Existing Bonds outstanding falls below a threshold of the aggregate initial amount of New Bonds, the agent under the New Bonds may demand repayment of the New Bonds *pro rata* with such repurchase, amortisation or other repayment.

Governing law: Swedish law.

Other: The Intercreditor Agreement shall further include provisions which reflect the above items, including, without limitation, any corresponding provisions to creditor ranking, enforcement provisions and the distribution waterfall.

4 New Construction Credit Facility

Point Motala has entered into a SEK 33,000,000 loan agreement as borrower with Serfim Finans AB as lender and security has been provided over SEK 35,000,000 mortgage certificate(s) issued in the real property Motala Platen 8 by Point Motala and over all shares in Point Motala Platen 8 AB by Point Properties AB (the “**Existing Construction Credit Facility**”).

Point Motala intends to refinance the Existing Construction Credit Facility by entering into a new construction credit facility with a total amount of SEK 91,741,500 for the purpose of financing certain planned construction works on its property Motala Platen 8 in order to increase its value (the “**New Construction Credit Facility**”). In connection with the New Construction Credit Facility, security shall be provided over SEK 92,000,000 mortgage certificate(s) issued in the real property Motala Platen 8, over all shares in Motala Platen and, if possible, over SEK 55,000,000 mortgage certificate(s) issued in the real property Ludvika Heimdal 9 och 10.

5 Waivers

The Issuer requests that the Bondholders resolve to grant the following waivers (collectively, the “**Waivers**”):

- A waiver of Clause 14.4 (*Cross Payment Default and Cross-Acceleration*) of the Terms and Conditions, in respect of Point Properties Portfolio 1 AB's (publ) failure to redeem its outstanding bond loan with ISIN SE0015556535 at its maturity, which triggers a cross-default under the Terms and Conditions; and
- a waiver of Clauses 11.1(a)(i) and 14.3 (*Other Obligations*) of the Terms and Conditions, in respect of the Issuer's obligation to deliver its annual consolidated financial statements for the financial year ended 31 December 2025 (the annual consolidated financial statements for the financial year ended 31 December 2025 was published on 20 May 2026).

6 Amended and Restated Terms and Conditions

In order to enable the New Bond Issue, the entry of the Intercreditor Agreement and the New Construction Credit Facility, the Terms and Conditions shall be amended and restated (the "**Amended and Restated Terms and Conditions**"). The amendments to the Terms and Conditions will, but are not limited to, permit the New Bond Issue as permitted financial indebtedness, include customary terms for the Intercreditor Agreement and permit the New Construction Credit Facility as permitted financial indebtedness and the related security as permitted security.

The Amended and Restated Terms and Conditions, together with the New Bonds Terms and Conditions, the Intercreditor Agreement and all other documents, agreements, confirmations, certificates, powers of attorney, requests, transfers, notices and acknowledgements that may be necessary or desirable to enter into, execute, deliver and/or perform thereunder or otherwise in connection with the New Bond Issue, shall together be referred to as the "**New Finance Documents**".

7 Authorisation to the Agent

The Bondholders are hereby requested to approve that:

- (a) the Agent shall enter into the New Finance Documents and all agreements and take all actions that the Agent deems necessary in relation thereto and in order to issue the New Bonds and the transaction included in the New Finance Documents; and
- (b) the Agent is irrevocably and unconditionally authorised on behalf of the Bondholders:
 - (i) to take any actions and/or decisions that are deemed necessary and relevant to complete the New Bond Issue or any Altered Structure (as defined below), as the case may be (in the sole discretion of the Agent) including but not limited to entering into the Intercreditor Agreement and all agreements and/or documents related to the New Bonds including the New Finance Documents on behalf of the Bondholders; and
 - (ii) upon instruction by Bondholders representing more than 50.00 per cent. of the Adjusted Nominal Amount of the Existing Bonds (the "**Ad Hoc Committee**"), to alter the terms and structure of the New Bonds and the contemplated implementation measures and make any other amendment to, or enter into, any New Finance Documents as long as the result of such altered terms, structure or amendment, in the opinion of the Ad Hoc Committee (without

assuming any liability), is consistent with the principles as described in this Notice (the “**Altered Structure**”).

8 The Request

The Bondholders are hereby requested to approve the measures, actions and instruments for implementation by way of consenting to the proposals set out in Section 2 (*New Bond Issue*), Section 3 (*Intercreditor Agreement*), Section 4 (*New Construction Credit Facility*), Section 5 (*Waivers*), Section 6 (*Amended and Restated Terms and Conditions*) and Section 7 (*Authorisation to the Agent*) (together referred to as the “**Request**”).

9 Effective date

The Request shall be deemed approved immediately upon expiry of the voting period and satisfaction of the requisite quorum participation as set forth in Section 11.5 (*Quorum*) and receipt of the required majority as set forth in Section 11.6 (*Majority*) or if earlier, when a requisite majority of consents of the Adjusted Nominal Amount has been received by the Agent.

The Request in relation to the New Bonds (i.e. other than in relation to the Waivers and the New Construction Credit Facility (including the security to be provided thereunder)) will come into effect upon the Agent having received the following documentation and evidence (the “**Effective Date**”):

- (a) up to date copies of the certificate of registration and the articles of association of the Issuer and each other Group Company being a party to the New Finance Documents;
- (b) copies of corporate resolutions (approving the transaction contemplated by this Notice and the New Finance Documents) for the Issuer and each other Group Company being a party thereto;
- (c) copies of each New Finance Document, duly executed by the parties thereto;
- (d) evidence that the Agent’s and involved legal counsel’s fees have been paid in full or will be paid in full in connection with the New Bond Issue; and
- (e) any such other documents and evidence as are agreed between the Agent and the Issuer.

For avoidance of doubt, the Waivers shall be granted, and the incurrence of the New Construction Credit Facility (including the security to be provided thereunder) shall be permitted, immediately after the Request has been approved upon expiry of the voting period and regardless if the Effective Date (as defined above) has occurred or if the Amended and Restated Terms and Conditions have been entered into.

10 Offer to participate in the New Bond Issue

All Bondholders are hereby invited to subscribe for participation in the New Bond Issue. To be eligible to subscribe for participation in the New Bond Issue, a person must meet the criteria for being a Bondholder. This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Existing Bonds.

Subscription to receive New Bonds can be made during the period 22 May May 2026 – 10 June 2026 (15.00 CEST) in accordance with the instructions set out below.

To subscribe to receive New Bonds, the following actions must be taken:

- (a) complete and deliver the subscription form (authorised signature by the beneficial holder of the Existing Bonds or any person (entity or individual) with authority to manage and act in relation to the holding of such beneficial holder) (the “**Subscription Form**”) as set out in Schedule 3 (*Subscription Form for New Bonds*); and
- (b) submit the Subscription Form to Aqurat Fondkommission AB (info@aqurat.se) in accordance with the instructions in the Subscription Form so that it is received no later than 10 June 2026 (15.00 CEST).

Detailed instructions on how to subscribe to receive New Bonds are set out in the Subscription Form. The Subscription Form will constitute an irrevocable and binding commitment to participate in the New Bond Issue on the terms set out therein.

The minimum allowed subscription for the New Bonds is SEK 1,250,000 and thereafter integral multiple of SEK 1,000.

Allocation principles:¹

- *firstly*, on a *pro rata* basis (based on the individual Bondholder’s holdings of Existing Bonds compared to the total holdings of Existing Bonds) subject to rounding with priority for larger Bondholders, and
- *secondly*, on a *pro rata* basis between the Bondholders who received allocation pursuant to the step above (based on the individual Bondholder’s subscription amount for New Bonds compared to the total subscription amount for all participating Bondholders).

The Issuer may, in its sole discretion, resolve on the aggregate amount to be issued in the New Bonds Issue as long as it does not exceed SEK 50,000,000.

11 Written Procedure

The following instructions need to be adhered to in the Written Procedure.

11.1 Final date to participate in the Written Procedure

The Agent must have received the votes by mail, courier or email to the address indicated below no later than 15:00 CEST, on 10 June 2026. Votes received thereafter may be disregarded.

11.2 Decision procedure

The Agent will determine if received replies are eligible to participate in the Written Procedure as valid votes.

When a requisite majority of consents of the total Adjusted Nominal Amount have been received by the Agent, the Request shall be deemed to be adopted, even if the time period for replies in the Written Procedure has not yet expired.

Information about the decision taken in the Written Procedure will:

- (a) be sent by notice to the Bondholders; and
- (b) be published on the websites of the Issuer and the Agent.

¹ G&D: Each holder is guaranteed its pro rata share of the New Bonds. Any remaining amounts will be allocated based on over-subscription.

A matter decided in the Written Procedure will be binding for all Bondholders, irrespective of them responding in the Written Procedure.

11.3 Voting rights and authorisation

Anyone who wishes to participate in the Written Procedure must on the Record Date (27 May 2026) in the debt register:

- (a) be registered as a direct registered owner of a Securities Account;
- (b) be registered as authorised nominee in a Securities Account, with respect to one or several Existing Bonds; or
- (c) be a beneficial owner of an Existing Bond with proof of ownership of the Existing Bonds acceptable to the Agent.

11.4 Existing Bonds registered with a nominee

If you are not registered as a direct registered owner as set forth in Section 11.3(a), but your Existing Bonds are held through a registered authorised nominee or another intermediary as set forth in Section 11.3(b), you may have two different options to influence the voting for the Existing Bonds:

- (d) you can ask the authorised nominee or other intermediary that holds the Existing Bonds on your behalf to vote in its own name as instructed by you; or
- (e) you can obtain a Power of Attorney (Schedule 2) from the authorised nominee or other intermediary and send in your own Voting Form based on the authorisation. If you hold your Existing Bonds through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Bondholder of the Securities Account, or from each intermediary in the chain of Bondholders, starting with the intermediary that is registered in the debt register as a Bondholder of the Securities Account as authorised nominee or direct registered owner.

Whether one or both of these options are available to you depends on the agreement between you and the authorised nominee or other intermediary that holds the Existing Bonds on your behalf (and the agreement between the intermediaries, if there are more than one).

The Agent recommends that you contact the securities firm that holds the Existing Bonds on your behalf for assistance, if you wish to participate in the Written Procedure and do not know how your Existing Bonds are registered or need authorisation or other assistance to participate. Existing Bonds owned by the Issuer, another Group Company or an Affiliate do not entitle to any voting rights.

11.5 Quorum

To approve the Request, Bondholders representing at least fifty (50.00) per cent. of the Adjusted Nominal Amount must reply to the Request in the Written Procedure in order to form a quorum.

If a quorum does not exist, the Agent shall initiate a second Written Procedure, provided that the Request has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. A vote cast in the Written Procedure shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to the Terms and Conditions with respect to the Request.

11.6 Majority

At least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders reply in the Written Procedure must consent to the Request in order for it to pass.

11.7 Address for sending replies

Return the Voting Form, Schedule 1, and, if applicable, the Power of Attorney/Authorisation in Schedule 2 or other sufficient evidence, if the Existing Bonds are held in custody other than Euroclear Sweden, by regular mail, scanned copy by e-mail, or by courier to:

By regular mail:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure Aktiebolaget Fastator (publ)
P.O. Box 7329
SE-103 90 Stockholm

By courier:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure Aktiebolaget Fastator (publ)
Norrländsgatan 16
SE-111 43 Stockholm

By e-mail:

voting.sweden@nordictrustee.com

12 Further Information

For further questions to the Issuer, regarding the request, please contact the Issuer at Jonas Sundin, CEO, jonas.sundin@fastator.se.

The Issuer has retained Aqurat Fondkommission AB as its settlement agent in connection with the settlement of the New Bonds (the “**Settlement Agent**”). The Settlement Agent acts solely for the Issuer as settlement agent and no one else in connection with the Request. No due diligence investigations have been carried out by the Settlement Agent with respect to the Issuer and the Existing Bonds, and the Settlement Agent expressly disclaims any and all liability whatsoever in connection with the Request (including but not limited to in respect of the information herein).

For further questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 21 May 2026

NORDIC TRUSTEE & AGENCY AB (PUBL)

As Agent

Enclosed:

Schedule 1	Voting Form
Schedule 2	Power of Attorney/Authorisation
Schedule 3	Subscription Form for New Bonds

VOTING FORM

Schedule 1

For the Written Procedure in Aktiebolaget Fastator (publ)'s maximum SEK 110,000,000 Senior Secured Callable Fixed Rate Bonds 2025/2027 with ISIN SE0027099870.

The undersigned Bondholder or authorised person/entity (the “**Voting Person**”), votes either For or Against the Request by marking the applicable box below. If a quorum does not exist in the Written Procedure, the Agent shall initiate a second Written Procedure provided that the Request has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure. The undersigned Bondholder hereby confirms that this voting form shall, unless amended or withdrawn, constitute a vote also in a second Written Procedure (if any) pursuant to the Terms and Conditions with respect to the Request.

***NOTE:** If the Voting Person is not registered as Bondholder (as defined in the Terms and Conditions), the Voting Person must enclose a Power of Attorney/Authorisation, see Schedule 2.*

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 22 May 2026.

For the Request

Against the Request

Name of the Voting Person:

Capacity of the Voting Person:

Bondholder: ¹ authorised person: ²

Voting Person's reg.no/id.no
and country of incorporation/domicile:

Securities Account number at Euroclear Sweden:
(if applicable)

Name and Securities Account number of custodian(s):
(if applicable)

Nominal Amount voted for (in SEK):

Contact person, daytime telephone number and e-mail address:

Authorised signature and Name ³

Place, date:

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose a Power of Attorney/Authorisation (Schedule 2) from the Bondholder or other proof of authorisation showing the number of votes held on the Record Date (as defined in the Notice of Written Procedure from Aktiebolaget Fastator (publ)).

³ If the undersigned is not a Bondholder as defined in the Terms and Condition and has marked the box “authorised person”, the undersigned – by signing this document – confirms that the Bondholder has been instructed to refrain from voting for the number of votes cast with this Voting Form.

POWER OF ATTORNEY/AUTHORISATION

Schedule 2

For the Written Procedure in Aktiebolaget Fastator (publ)'s maximum SEK 110,000,000 Senior Secured Callable Fixed Rate Bonds 2025/2027 with ISIN SE0027099870.

NOTE: This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not registered as Bondholder on the Securities Account, held with Euroclear Sweden. It must always be established a coherent chain of power of attorneys derived from the Bondholder, i.e. if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Bondholder.

Capitalised terms used and not otherwise defined herein shall have the meanings assigned to them in the Notice of Written Procedure dated 22 May 2026.

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK) the person/entity is authorised to vote for as per the Record Date:

Name of Bondholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote in the Written Procedure (and any second Written Procedure) for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of: SEK _____

We are:

Registered as Bondholder on the Securities Account

Other intermediary and holds the Existing Bonds through (specify below):

Place, date: _____

Name:

Authorised signature of Bondholder/other intermediary (Sw. *fullmaktsgivaren*)

SUBSCRIPTION FORM FOR NEW BONDS

Schedule 3

SIGNED LETTER AND STATEMENT OF HOLDINGS OF EXISTING BONDS TO BE SENT TO THE BELOW ADDRESS AND RECEIVED NO LATER THAN CEST 15:00 ON 10 JUNE 2026

Delivered in e-mail:

To: Aqurat Fondkommission AB
info@aqurat.se

Reference: Aktiebolaget Fastator (publ)

Subscription New Bonds

1. Background

- 1.1 Reference is made to the notices of written procedure dated 22 May 2026 (the “**Written Procedure Notice**”) in relation to Aktiebolaget Fastator (publ)’s (the “**Issuer**”) bond loan with ISIN SE0027099870 with an aggregated amount outstanding of SEK 110,000,000 (the “**Existing Bonds**”) pursuant to which the Issuer, among other things, intends to issue the New Bonds (as defined in the Written Procedure Notice) in a total nominal amount of up to SEK 50,000,000 (the “**New Bonds**”).
- 1.2 Any capitalised term used in this letter shall unless otherwise defined have the same meaning as given to it in the Written Procedure Notice.
- 1.3 **Signed letter and statement of holdings of Existing Bonds to be sent to Aqurat Fondkommission AB (info@aqurat.se) and received no later than CEST 15:00 on 10 June 2026. Settlement for the New Bonds will occur on or about 17 June 2026 (T+5 business days).**
- 1.4 The undersigned is the beneficial holder (“**Beneficial Holder**”) of Existing Bonds or has the discretionary power and authority to manage and act in relation to such holdings of the Beneficial Holder (the letter may be signed by an asset management person or other person managing and acting in relation to the Beneficial Holder’s investments and who is authorised by way of agreement with the Beneficial Holders to do so and who provides proof of such authority).
- 1.5 By this letter, the undersigned hereby wish to subscribe to participate in the issue of New Bonds according to the information in the Written Procedure Notice.

2. Subscription to participate in the New Bonds

- 2.1 We confirm that we are the Beneficial Holder of, or have the discretionary power and authority to for and on behalf of the Beneficial Holder manage and act in relation to, the Nominal Amount of Existing Bonds as per the date hereof set out in Appendix 1.
- 2.2 We confirm that we have read and understood the information in the Written Procedure Notice, including the New Bonds Terms and Conditions as described in the Written Procedure Notice. The New Bonds will be governed by the final version of the New Bonds Terms and Conditions (the “**Final New Bonds Terms and Conditions**”) and the final version of the Intercreditor Agreement (the “**Final Intercreditor Agreement**”). In case of any discrepancy between the Final New Bonds Terms and Conditions and the New Bonds Terms and Conditions, or the Final Intercreditor Agreement and the Intercreditor Agreement, as described in the Written Procedure Notice, or other material or communication received by the Beneficial Holder, the Final New Bonds Terms and Conditions and the Final Intercreditor Agreement shall prevail.
- 2.3 We, on our own account and, if applicable, on behalf of the Beneficial Holder, by signing and executing this letter, hereby irrevocably subscribe for the number of New Bonds set out in Appendix 1 to this letter under the heading Subscribed New Bonds (the “**Subscribed New Bonds**”) (being the maximum number of New Bond the Beneficial Holder is prepared to finance) and undertake to provide the subscription amount, being cash payment of at least SEK 1,250,000 (and thereafter integral multiple of SEK 1,000 for each New Bond) (the “**Subscription Amount**”) to Aqurat Fondkommission AB (“**Settlement Agent**”) no later than on the settlement date for the New Bonds as communicated by Settlement Agent. We understand and accept that the following allocation principles will apply.

The minimum allowed subscription for the New Bonds is 1,250 New Bonds and the maximum is 50,000 New Bonds. In order to participate in the subscription for the New Bonds, a Bondholder must subscribe for at least 1,250 New Bonds.

- 2.4 We, on our own account and, if applicable, on behalf of the Beneficial Holder, hereby irrevocably undertake and agree to:
- (i) in connection with the submission of this Subscription Form and upon request by the Settlement Agent or the Issuer, provide proof of holding of Existing Bonds;
 - (ii) not to dispose or otherwise transfer the Existing Bonds on or prior to the earlier of 17 June 2026 and the day of receipt of the New Bonds; and
 - (iii) no later than at the time and in accordance with the instructions set forth in a request sent by the Settlement Agent or any advisor/bank of the holders of Existing Bonds or the Issuer (with at least two business days prior notice) pay the Subscription Amount as advised by the Settlement Agent.

- 2.5 We, on our own account and, if applicable, on behalf of the Beneficial Holder, irrevocably acknowledge and agree that:
- (i) we/the Beneficial Holder have a right to be allotted New Bonds;
 - (ii) we/the Beneficial Holder is the Beneficial Holder of Existing Bonds;
 - (iii) there is no assurance that the actions contemplated in the Written Procedure will be completed and/or that the Subscribed New Bonds will be allotted to us;
- (i) there is no assurance that the actions contemplated in the Written Procedure Notice in relation to the restructuring of the Issuer will be completed;
- (ii) that it is required for allocation of New Bonds that we actively participate and cooperate with the Settlement Agent in the allocation and settlement process in order to receive New Bonds and any passivity may result in no New Bonds will be allocated to us;
- (iii) that adjustments to the Terms and Conditions may occur and that we/the Beneficial Holder will be bound by the Final New Bonds Terms and Conditions and the Final Intercreditor Agreement if allotted New Bonds; and
- (iv) the Issuer and the Settlement Agent will be relying upon this letter in its preparations with respect to the actions contemplated in the Written Procedure.
- 2.6 We represent and warrant that (i) we have the corporate power and authority to enter into and perform our obligations under this letter, (ii) no consents or approvals of or filings with any governmental or other regulatory body are required for us to enter into this letter or to fulfil any of our undertakings set forth herein and (iii) our undertakings herein will not violate any law or regulation that is applicable to such sale, including Swedish laws restricting or prohibiting insider trading or dealing in securities.
- 2.7 We confirm that the investment in the New Bonds is made solely at our own risk and that we have sufficient knowledge, sophistication and experience in financial and business matters to be capable of evaluating the merits and risks of an investment decision in the Issuer by purchasing New Bonds (including the risks inherent in investing in financial instruments such as the New Bonds), and we are able to bear the economic risk, and to withstand a complete loss of an investment in the New Bonds.
- 2.8 We confirm that either the Beneficial Holder is not located in the United States or a “U.S. person” (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”)) nor is it purchasing the New Bonds for the benefit of a U.S. person. The separate application is available upon request from the Settlement Agent.

- 2.9 We understand that Nordic Trustee & Agency AB (publ) (the “**Agent**”) will represent us in all matters in relation to the New Bonds pursuant to the Final New Bonds Terms and Conditions and as security agent under the Final Intercreditor Agreement.
- 2.10 The Settlement Agent and the Issuer, expressly disclaims any liability whatsoever in relation to the New Bonds to the fullest possible extent permitted pursuant to applicable law, and we understand and expressly agree that we are subscribing for New Bonds on this basis.
- 2.11 We confirm that our decision to subscribe to participate in the issue of New Bonds is based upon our own judgment and analysis and not upon any view expressed or information provided by or on behalf of any other party. We further acknowledge that the Issuer and the Settlement Agent have not made any representations to us, express or implied, with respect to the actions contemplated in the Written Procedure, with respect to Issuer or the Group or the New Bonds and acknowledge that nothing in this letter is intended as or should be construed as an obligation by the Issuer, Bondholders to implement or complete the actions contemplated in the Written Procedure, including the issue of the New Bonds. Accordingly, we do not hold the Issuer or the Settlement Agent or any of their advisors responsible or in any way liable to us in connection with our commitment hereunder or participation in the New Bonds.
- 2.12 We are aware of, and agree to, that the contents of this letter may be disclosed in press releases relating to the Written Procedure as well as in other public communications with respect to the Written Procedure.
- 2.13 There will be no public offer of the New Bonds in the United States. The New Bonds have not been and will not be registered under the U.S. Securities Act, or under the securities law of any state or other jurisdiction of the United States and may not be reoffered, resold, pledged or otherwise transferred, directly or indirectly, except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and in compliance with the securities laws of any state or other jurisdiction of the United States. The New Bonds are “restricted securities” within the meaning of Rule 144 under the U.S. Securities Act and may not be deposited into any unrestricted depository receipt facility in the United States, unless at the time of deposit the New Bonds are no longer “restricted securities”. The New Bonds may not be reoffered, resold, pledged or otherwise transferred, except outside the United States in accordance with Rule 903 or Rule 904 of Regulation S under the U.S. Securities Act, as applicable.

3. Governing law and jurisdiction

This letter shall be governed by and construed in accordance with the laws of Sweden. Any dispute, controversy or claim arising out of or in connection with this letter, or the breach, termination or invalidity thereof, shall be finally settled by the courts of Sweden with the District Court of Stockholm (Sw. *Stockholms tingsrätt*) as the court of first instance.

_____ on _____
Place Date

Full legal name of Beneficial Holder or person authorised to manage/act in relation to the
holdings of such Beneficial Holder in block letters

Signature

Name in block letters

Appendix 1

Bonds held by Beneficial Holder

Nominal amount held at the date of this letter.

Existing Bonds (SE0027099870): SEK amount in figure:

(i) Beneficial Holder or (ii) Person with discretionary power to manage and act in relation to the holdings

If (ii): an asset management person or other person managing/acting in relation to the Beneficial Holder's investments who is authorised by way of agreement with the Beneficial Holders to do so.

Name of undersigned: _____

Reg. no./id: _____

LEI / NID: _____

Contact person: _____

Telephone No: _____

Address: _____

Telefax number: _____

E-mail address: _____

VP account or custodian account: _____

Custodian bank: _____

Subscribed New Bonds

No. of maximum New Bonds: _____

The minimum allowed subscription for the New Bonds is 1,250 New Bonds (each with a nominal amount of SEK 1,000) and the maximum is 50,000 New Bonds. In order to participate in the subscription for the New Bonds, a Bondholder must subscribe for at least 1,250 New Bonds.

Beneficial Holder (if other than undersigned person)

Applicable if the letter is signed by a person with discretionary power and authority to manage and act in relation to the holdings.

Name and reg. no. _____

Nominee if applicable

Nominee registered for the holding in the debt register for the Existing Bonds held with Euroclear Sweden AB.

Name and reg. no. _____