

NOTICE OF EXTRAORDINARY GENERAL MEETING OF AB FASTATOR (PUBL)

The shareholders of AB Fastator (publ), Corp. Reg. No. 556678-6645, are hereby notified of an Extraordinary General Meeting on Monday, 14 December 2015 at 3:00 p.m. at Advokatfirman Glimstedt, Strandvägen 7A, Stockholm in Sweden.

Right to participate in the Meeting

Shareholders who wish to participate in the Meeting must be registered in the printout of the share register pertaining to the conditions on Tuesday, 8 December 2015, and notify the company in writing of their intent to attend the Meeting at the following address: Östermalmstorg 5, SE-114 42 Stockholm, Sweden not later than 8 December 2015.

In their notification of attendance, shareholders must state their name, personal identification number or corporate registration number, address, telephone number, the number of shares represented and the names of any proxies or assistants who will be participating.

Proxies and representatives for legal entities are asked to submit an original proxy form, registration certificate and other authorisation papers to the company well in advance of the Extraordinary General Meeting.

Shareholders whose shares are registered with a nominee must temporarily re-register their shares in their own name in the share register maintained by Euroclear Sweden AB to be able participate in the Meeting. Such re-registration, known as registration of voting rights, must have been completed not later than Tuesday, 8 December 2015, which means that the shareholder must have informed the nominee in good time prior to this date.

Proposed agenda

1. Opening of the Meeting.
2. Election of Chairman of the Meeting and keeper of the minutes.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of one or two minute-checkers.
6. Determination of whether the Meeting has been duly convened.
7. Resolution regarding fees to Board members.
8. Resolution regarding number of Board members.
9. Election of new Board of Directors.
10. Issue of warrants.
11. Resolution on principles for remuneration of senior executives.
12. Resolution on authorisation to issue Series B shares.
13. Resolution on offset issue to Ulf Adelson.
14. Resolution on offset issue to Staffan Heiner Beckett, Niclas Öberg, Ebba Adelson, Erik Adelson, Hans Grevelius and Melbye Invest ApS.
15. Close of the Meeting.

Motions for resolution

Resolution regarding fees to Board members (item 7)

The Board of Directors proposes that the Meeting resolve to make no changes to the previously adopted principles regarding fees to Board members.

Resolution regarding number of Board members (item 8)

The Board of Directors proposes that the Meeting resolve that the Board is to comprise seven members.

Election of new Board of Directors (item 9)

The Board of Directors proposes that the Meeting resolve to dismiss Ulf Adelson, Mats Hulth and Svante Andreas Norrestad Bengtsson as Board members of the company, and elect Björn Rosengren, Anders Mossberg, Agneta Jacobsson, Pelle Törnberg and Carl Bildt as new Board members for the period up until the next Annual General Meeting. The outgoing Board members are to be awarded remuneration in accordance with previously adopted principles for remuneration of Board members for the period of time that they have served as Board members of the company. Mats Lundberg and Joachim Kuylenstierna are to remain as Board members.

Issue of warrants (item 10)

The Board of Directors proposes that the Meeting resolve that the company, with disapplication of shareholders' preferential rights, issue not more than 650,000 warrants with the right to subscribe for a maximum of 650,000 new Series B shares on the basis of the terms and conditions presented below. Only the indirectly, wholly owned subsidiary, Konyab 1 i Sverige AB, is eligible to subscribe and subscription is to take place no later than 30 December 2015. The subsidiary will acquire the warrants free of charge, with the right and obligation to transfer the warrants to the company's Management Team. The participants will pay the market value in connection with the offer. The issue is to take place by participants making a cash payment to an account stipulated by the company. For one (1) warrant, holders of warrants are entitled to subscribe for one (1) new share in the company, from 1 December 2020 up to and including 31 December 2020, for a subscription price corresponding to 150% of the average of the volume-weighted, most recent price paid for the share over the ten trading days from 7 December until 18 December 2015. The complete terms and conditions will be presented at the Meeting. The Board's motive for this motion is that a personal, long-term ownership arrangement among the employees can be expected to stimulate a greater interest in the operations and its earnings trend, and to enhance motivation and a feeling of affinity with the company. Accordingly, the Board believes that the offering is advantageous to both the company and its shareholders.

On full exercise of the warrants, the share capital will increase by a maximum of SEK 1,040,000 based on issuing a maximum of 650,000 shares, each with a quotient value of SEK 1.60, however, with the reservation for the increase that may be caused by a recalculation being necessary under the option terms due to share issues, etc. This means that on full exercise of the proposed options, the dilution effect of the new shares will correspond to approximately 4.8% of the total number of outstanding shares and 4.6% of the total number of votes in the company. The Board is authorised to determine the amount of the subscription price on the basis of the prices paid as noted on what is stated in the terms and conditions of the warrants, and is authorised to make any minor adjustments to this resolution that may prove to be necessary in connection with the registration of such warrants.

The Board also proposes that the Meeting (in accordance with Chapter 16 of the Swedish Companies Act) resolve to approve transfers a maximum of 125,000 warrants from Konyab 1 i Sverige AB to each of the company's senior executives: Joakim Orthen, Fredrik Klerfelt, Erika Kveldstad and Daniel Hummel.

Resolution on remuneration of senior executives (item 11)

The Board of Directors proposes that the Meeting resolve on amendments to the principles regarding

remuneration of senior executives that were adopted at the Annual General Meeting held on 17 June 2015. Variable remuneration to a senior executive may amount to a maximum of 200% of the executive's fixed annual salary. In all other respects, the previously adopted principles are to apply unchanged.

Resolution on authorisation to issue Series B shares (item 12)

The Board proposes that the Meeting authorise the Board, on one or more occasions prior to the next Annual General Meeting, with or without disapplication of shareholders' preferential rights, to resolve on a new issue of Series B shares. The authorisation is to apply to no more than one issue of shares, for a total subscription price of SEK 100,000,000. The issue may take place on the basis of cash payment, non-cash consideration or offset, or otherwise subscribed for under the conditions stipulated in Chapter 13, Section 5, first paragraph, point 6 of the Swedish Companies Act. The Board should also be authorised to otherwise determine the terms and conditions of the share issue. If the Board decides on a share issue without preferential rights for shareholders, the reason must be to broaden the owner base, acquire or facilitate the acquisition of working capital, increase the liquidity of the share, carry out company acquisitions or acquire or facilitate the acquisition of capital for company acquisitions. For a decision on share issues without preferential rights for shareholders, the subscription price is to be market-based on the date of the issue decision. The Board should be authorised to make any minor adjustments to this resolution that may prove to be necessary in connection with registration.

Resolution on offset issue to Ulf Adelson (item 13)

The Board proposes that the Meeting resolve to increase the company's share capital by a maximum of SEK 90,433.6 by issuing a maximum of 56,521 new shares at a subscription price of SEK 27.66 per share, primarily based on the following terms and conditions.

The subscription price corresponds to the volume-weighted, average price paid for the company's share on Nasdaq First North Stockholm during the last ten (10) days of trading prior to 19 November 2015.

The only individual entitled to subscribe for new shares, with disapplication of shareholders' preferential rights, is Ulf Adelson. The shares are to be subscribed for based on the subscription list not later than 21 December 2015. The Board, or the individual appointed by the Board, is entitled to extend the subscription period.

Payment of the subscribed shares is to take place by offset, for which the offset of subscription payment may amount to a maximum of the amount corresponding to the claim of SEK 1,563,373.60 of the individual eligible to subscribe. Oversubscription is not possible. Offset will be executed on the basis of subscription for shares.

Resolution on offset issue to Staffan Heiner Beckett, Niclas Öberg AB, Ebba Adelson, Erik Adelson, Hans Grevelius and Melbye Invest ApS (item 14)

The Board proposes that the Meeting resolve to increase the company's share capital by a maximum of SEK 1,741,798.4 by issuing a maximum of 1,088,624 new shares at a subscription price of SEK 27.66 per share, primarily based on the following terms and conditions.

The subscription price corresponds to the volume-weighted, average price paid for the company's share on Nasdaq First North Stockholm during the last ten (10) days of trading prior to 19 November 2015.

The only individuals entitled to subscribe for new shares, with disapplication of shareholders' preferential rights, are Staffan Heiner Beckett, Niclas Öberg AB, Ebba Adelson, Erik Adelson, Hans Grevelius and Melbye Invest ApS. The shares are to be subscribed for based on the subscription list not later than 21

December 2015. The Board, or the individual appointed by the Board, is entitled to extend the subscription period.

Payment of the subscribed shares is to take place by offset, for which the offset of subscription payment may amount to a maximum of the amount corresponding to the claims of SEK 30,111,401.17 of the individuals eligible to subscribe. Oversubscription is not possible. Offset will be executed on the basis of subscription for shares.

Other matters

The Board's complete proposals for the Meeting are available from the company and will be sent to shareholders who have requested the proposals and provided a postal address. Proxy forms will be available to shareholders on the company's website (www.fastator.com/se) from three weeks prior to the Meeting and will also be available at the company. The documentation will also be sent to shareholders who have requested the proposals and provided a postal address. The shareholders are informed of their right to request information at the Meeting regarding circumstances that could affect the assessment of an item on the agenda or the assessment of the company's financial situation.

Stockholm, November 2015

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The Board of Directors